

CONFIDENTIALITY AGREEMENT

In order to allow the undersigned to evaluate a possible acquisition, Hilgenberg Realty, LLC, "Broker," proposes to have furnished confidential proprietary information to the undersigned regarding the following Business/Real Estate: GBB-1358 (Day Care Facility), hereinafter called "The Company".

The undersigned understands and agrees that any information with respect to the Company furnished to the undersigned by Broker is highly sensitive and strictly confidential and shall be maintained by the undersigned with the utmost confidence. The undersigned understands that all such information is being furnished solely in connection with its consideration of an acquisition of the Company.

The undersigned agrees that such information about the Company obtained by it or any of its employees, officers, agents, attorneys or representatives shall remain confidential and shall not be disclosed or revealed to outside sources or used in any manner inconsistent with this Confidentiality Agreement without the prior express written permission of Broker. The undersigned agrees that any release of confidential information constitutes a breach of duty owed to Broker and to the Company. It is understood that the Seller of the business does not wish it publicly known that it is for sale; this is to provide protection from adverse consideration by customers, suppliers or employees. The undersigned further agrees not to visit the business for the purpose of inspection, questioning or any other negotiation, unless previously agreed to by the Seller and accompanied by the Broker.

The undersigned agrees that in the event you decide to not pursue the proposed acquisition, you will advise Broker of this fact, and return all proprietary information furnished to you without keeping copies of it.

The undersigned agrees on behalf of itself, its affiliated corporations and their respective directors, officers, employees, and each of them, that in the event there is a breach of this Agreement, the Company shall be entitled to an immediate injunction ex-parte against further breach and to all other remedies permitted at law or equity. Broker makes no representations or warranties as to the accuracy or validity of the information furnished with respect to the Company. Any and all representations shall be made solely by the Company only at such time as they are set forth in a signed acquisition agreement and then subject to the provisions thereof.

This agreement shall be governed by and construed in accordance with the laws of the State of Wisconsin and shall supersede any and all prior agreements and understandings relating to the proprietary information. This Agreement is binding with a faxed signature.

The undersigned hereby acknowledges and agrees to the above.

Signature

Date _____

(Print Name)

Street Address

Phone Number

City/State/Zip

E-Mail